

PUBLIC DISCLOSURES RELATING TO CONDUIT REVENUE OBLIGATIONS

Pursuant to California Government Code Section 5852.1, the borrower (the "Borrower") identified below has provided the following required information to the Chula Vista Housing Authority (the "Authority") prior to the Authority's regular meeting (the "Meeting") of its Board of Commissioners (the "Board") at which Meeting the Board will consider the authorization of conduit revenue obligations as identified below.

1. Name of Borrower: **ST. REGIS PARK CIC, L.P., a California limited partnership.**
2. Board of Commissioners Meeting Date: **March 26, 2019.**
3. Name of Bond Issue / Conduit Revenue Obligations: **Chula Vista Housing Authority Multifamily Housing Revenue Notes (St. Regis Park Apartments) 2019 Series B-1 and B-2 (the "Notes").**
4. Private Placement Lender or Bond Purchaser, Underwriter or Financial Advisor (mark one) engaged by the Borrower from which the Borrower obtained the following required good faith estimates relating to the Notes:
 - (A) The true interest cost of the Notes, which means the rate necessary to discount the amounts payable on the respective principal and interest payment dates to the purchase price received for the new issue of the Notes (to the nearest ten-thousandth of one percent): **4.67% (estimated as of 3/13/19; final interest rate to be set closer to Bond closing, estimated on 4/11/19; Notes currently pro forma'd at 5.00%).**
 - (B) The finance charges of the Notes, which mean the sum of all fees and charges paid to third parties: collectively, **\$1,594,125 (\$591,125 paid upfront, \$357,000 paid during the term of the Notes and \$646,000 paid from Note maturity through the end of the 55 year compliance period in the Regulatory Agreement).**
 - (C) The amount of proceeds received by the public body for sale of the Notes less the finance charges of such Notes described in subparagraph (B) and any reserves or capitalized interest paid or funded with proceeds of such Notes: **\$18,808,764 (subject to change based on final underwriting but not to exceed \$21,400,000)(All finance charges funded from a source other than the proceeds of the Notes).**
 - (D) The total payment amount, which means the sum total of all payments the borrower will make to pay debt service on the Notes plus the finance charges of the Notes described in subparagraph (B) not paid with the proceeds of such Notes (which total payment amount shall be calculated to the final maturity of such Notes): **\$28,732,906 (consisting of estimated principal and interest payments of \$27,138,781 and estimated finance charges identified in (B)).**

This document has been made available to the public at the Meeting of the Board.

Dated: March 15, 2019