Hem 6-A Revised exhibit

Exhibit C to Agreement between City of Chula Vista and J.P. Morgan Securities LLC

Product	Fixed Rate Bonds	Commercial - Paper	Extendible Commercial Paper	Variable Rate Demand Bonds
Per Bond	\$5.00 -	To be Negotiated	To be Negotiated	To be
Takedown	\$7.50 per bond			Negotiated
Remarketing	N/A	8 bps	10 bps	Daily: 10 bps
Agent Fees				Weekly: 8 bps
Credit Facility	N/A	To be Negotiated	To be Negotiated	To be
Fee				Negotiated

Fees related to other forms of financing subject to future negotiation and separate financing agreements.