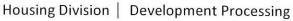
# Development Services Department





Printed Name:

# AFFORDABLE HOUSING APPLICATION | Part IV

#### Required Attachments

The following items must be attached to this request:

- Completed Disclosure Statement of Ownership Interests within the project (Appendix A).
- Street map that identifies the project and neighborhood boundaries.
- Site development plan for affordable housing units; and
- Complete description of financial assistance or incentives including specific terms that are, or will be requested from the City of Chula Vista for the project, if applicable.

### Certification/Authorization

Cheri Hoffman, an authorized representative of the developer, certifies that the information contained in this application is true and correct. Authorization is provided to the City of Chula Vista and its Housing Authority to verify information provided in this application, including but not limited to the developer's credit rating, status and payment history of real estate loans and performance on contracts with third parties. The City/Authority is further authorized to use photocopies of this authorization to obtain third party contractual and credit references and status of the developer's obligations. The confidentiality of the information you have furnished will be preserved except where disclosure of this information is required by applicable law.

Signature.: Date: 6/11/2018

Cheri Hoffman

Title: President of Chelsea Investment Corporation

Address: 6339 Paseo del Lago, Carlsbad, CA 92011

Telephone 760-456-6000 E-Mail: cheri@chelseainvestco.com

No.:

#### THIS BOX IS FOR CITY USE ONLY Date Request Received: Click here to enter text. Staff Recommendation: Click here to enter text. Date of Housing Advisory Commission Review: Click here to enter text. Action on Request by Housing Advisory Commission: Click here to enter text. Other Comments: Click here to enter text.



## Housing Division | Development Processing

AFFORDABLE HOUSING APPLICATION | Part V

#### **Disclosure Statement**

Click here to enter text.

Pursuant to City Council Policy 101-01, prior to any action on a matter that requires discretionary action by the City Council, Planning Commission or other official legislative body of the City, a statement of disclosure of certain ownerships, financial interests, payments, and campaign contributions must be filed. The following information must be disclosed:

1. List the names of all persons\* having a financial interest in the project that is the subject of

	Jim Schmid	AGP	
	Robert Laing	MGP	
	Charles Schmid	Contractor	
	Click here to enter text.	Click here to enter text.	
2.	If any person* identified in section 1. is a corporation or partnership, list the names of all individuals with an investment of \$2000 or more in the entity.		
	Jim Schmid	CEO of Chelsea Investment Corporation	
	Click here to enter text.	Click here to enter text.	
	Click here to enter text.	Click here to enter text.	
	Click here to enter text.		
	CHER HOLE TO CHICA TOXI.	Click here to enter text.	
3.	If any person* identified in section 1.	is a non-profit organization or trust, list the names of non-profit organization or the names of the trustee,	
3.	If any person* identified in section 1. any person who is the director of the	is a non-profit organization or trust, list the names of	
3.	If any person* identified in section 1. any person who is the director of the beneficiary and trustor of the trust.	is a non-profit organization or trust, list the names of non-profit organization or the names of the trustee,  Executive Director of Pacific Southwest	
3.	If any person* identified in section 1. any person who is the director of the beneficiary and trustor of the trust.  Robert Laing	is a non-profit organization or trust, list the names of non-profit organization or the names of the trustee,  Executive Director of Pacific Southwest Community Development Corporation	
4.	If any person* identified in section 1. any person who is the director of the beneficiary and trustor of the trust.  Robert Laing  Click here to enter text.  Click here to enter text.  Please identify every person,* including	is a non-profit organization or trust, list the names of non-profit organization or the names of the trustee,  Executive Director of Pacific Southwest Community Development Corporation  Click here to enter text.	
	If any person* identified in section 1. any person who is the director of the beneficiary and trustor of the trust.  Robert Laing  Click here to enter text.  Click here to enter text.  Please identify every person,* including	is a non-profit organization or trust, list the names of non-profit organization or the names of the trustee,  Executive Director of Pacific Southwest Community Development Corporation  Click here to enter text.  Click here to enter text.  g any agents, employees, consultants, or independent	

Click here to enter text.

### Dévelopment Services Department

Housing Division | Development Processing

## AFFORDABLE HOUSING APPLICATION | Part V

## Disclosure Statement - Page 26

5.	contract, project or application, had any financial dealings with an official** of the City of Chula Vista as it relates to this contract, project or application within the past 12 months?			
	☐ Yes	$\boxtimes$	No	
	If yes, briefly	descri descri	be the nature of the financial interest the official** may have in this contract.	
6.	contract, pro	oject or	nyone identified in 1., 2., 3., or 4., above, or otherwise associated with this application, made a campaign contribution of more than \$250 within the past to an official of the City of Chula Vista?	
	⊠ Yes		No	
	If Yes, briefly describe the nature of the financial interest the official** may have in this contract.  - Jim Schmid made a personal donation to Steve Padilla in September 2017 for \$310			
	<ul> <li>Ribbons &amp; Shovels \$500 2.28.2018</li> <li>Fourth Fest \$500 2.28.2018</li> <li>Charles Schmid sent Friends of Steve Padilla \$310 10/13/2017</li> </ul>			
7.	Has any person* identified in 1., 2., 3., or 4., above, or otherwise associated with this contract, project or application, provided more than \$440 (or an item of equivalent value) to an official** of the City of Chula Vista in the past twelve (12) months? (This includes any payment that confers a personal benefit on the recipient, a rebate or discount in the price of anything of value, money to retire a legal debt, gift, loan, etc.)			
	☐ Yes	$\boxtimes$	No	
	If Yes, which	officia	I** and what was the nature of item provided?	
	Click here to enter text.			
8.	Has any person* identified in 1., 2., 3., or 4., above, or otherwise associated with this contract, project or application, been a source of income of \$500 or more to an official** of the City of Chula Vista in the past twelve (12) months?			
	☐ Yes	$\boxtimes$	No	
	If yes, which official** and the nature of the item provided?			
	Click here to	enter t	text.	



Housing Division | Development Processing

### AFFORDABLE HOUSING APPLICATION | Part V

### **Disclosure Statement** – Page 27

6/11/2018

Date

Signature of Contractor Applicant

Cheri Hoffman

Print or type name of Contractor/Applicant

- Person is identified as: any individual, firm, co-partnership, joint venture, association, social club, fraternal organization, corporation, estate, trust, receiver, syndicate, any other county, city, municipality, district, or other political subdivision, or any other group or combination acting as a unit.
- \*\* Official includes, but is not limited to: Mayor, Council member, Planning Commissioner, Member of a board, commission, or committee of the City, and City employees or staff members.
- \*\*\* This Disclosure Statement must be completed at the time the project application, or contract, is submitted to City staff for processing, and updated within one week prior to consideration by the legislative body.