



### Disclosure Statement

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- 1. List the names of all persons\* having a financial interest in the project that is the subject of the application, project or contract (e.g., owner, applicant, contractor, subcontractor, material supplier).

South Bay Community Services	MFRG Icon - Contractor
Trestle Development – Financial Consultant	AEC Environmental – Phase 1
Colliers – Appraisal/Market Study	E3 – Energy Consultant
Basis Architecture – Architect/PNA	Lacal Consulting - Relocation

- 2. If any person\* identified in section 1. is a corporation or partnership, list the names of all individuals with an investment of \$2000 or more in the entity.

N/A – South Bay Community Services	Click here to enter text.
See separate disclosure statements for consultants/contractors listed in section 1	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

- 3. If any person\* identified in section 1. is a non-profit organization or trust, list the names of any person who is the director of the non-profit organization or the names of the trustee, beneficiary and trustor of the trust.

Ceanne Guerra, Maria Mora	Sean Kilkenny, Diane Mueller
Kevin O’Neill, Maria Guasp	David Bejarano, J.C. Hurtado-Prater
Nancy Kerwin, Nick Franco	Lupita Cortes-Baumgardner

- 4. Please identify every person,\* including any agents, employees, consultants, or independent contractors, whom you have authorized to represent you before the City in this matter.

Kathryn Lembo	David Allen
Timothy Kuncz	Irene Kuei



## Disclosure Statement – Page 26

5. Has any person\* identified in 1., 2., 3., or 4., above, or otherwise associated with this contract, project or application, had any financial dealings with an official\*\* of the City of Chula Vista as it relates to this contract, project or application within the past 12 months?

Yes       No

If yes, briefly describe the nature of the financial interest the official\*\* may have in this contract.

[Click here to enter text.](#)

6. Has any person\* anyone identified in 1., 2., 3., or 4., above, or otherwise associated with this contract, project or application, made a campaign contribution of more than \$250 within the past twelve (12) months to an official of the City of Chula Vista?

Yes       No

If Yes, briefly describe the nature of the financial interest the official\*\* may have in this contract.

[Click here to enter text.](#)

7. Has any person\* identified in 1., 2., 3., or 4., above, or otherwise associated with this contract, project or application, provided more than \$440 (or an item of equivalent value) to an official\*\* of the City of Chula Vista in the past twelve (12) months? (This includes any payment that confers a personal benefit on the recipient, a rebate or discount in the price of anything of value, money to retire a legal debt, gift, loan, etc.)

Yes       No

If Yes, which official\*\* and what was the nature of item provided?

[Click here to enter text.](#)

8. Has any person\* identified in 1., 2., 3., or 4., above, or otherwise associated with this contract, project or application, been a source of income of \$500 or more to an official\*\* of the City of Chula Vista in the past twelve (12) months?

Yes       No

If yes, which official\*\* and the nature of the item provided?

[Click here to enter text.](#)



**Disclosure Statement – Page 27**

May 1, 2018

Date

A handwritten signature in blue ink that reads "Kathryn Lembo".

Signature of Contractor/Applicant

Kathryn Lembo

Print or type name of Contractor/Applicant

- \* Person is identified as: any individual, firm, co-partnership, joint venture, association, social club, fraternal organization, corporation, estate, trust, receiver, syndicate, any other county, city, municipality, district, or other political subdivision, or any other group or combination acting as a unit.
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Click here to enter text. <i>Trestle Development, LLC</i>	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

- 2. If any person\* identified in section 1. is a corporation or partnership, list the names of all individuals with an investment of \$2000 or more in the entity.

Click here to enter text. <i>David Allen</i>	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

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Click here to enter text. <i>—</i>	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

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**Disclosure Statement – Page 2**

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Yes  No

If yes, briefly describe the nature of the financial interest the official\*\* may have in this contract.

[Click here to enter text.](#)

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Yes  No

If yes, which official\*\* and the nature of the item provided?

[Click here to enter text.](#)



**Disclosure Statement** – Page 3

Click here to enter text. 4/13/18

Date

Signature of Contractor/Applicant

Click here to enter text. David Allen

Print or type name of Contractor/Applicant

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Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

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Click here to enter text.	Click here to enter text.
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Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

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Click here to enter text.	Click here to enter text.
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Click here to enter text.	Click here to enter text.

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William Drewes	Click here to enter text.
Babak Sammak	Click here to enter text.
Roland Greene	Click here to enter text.



## Disclosure Statement – Page 2

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Yes       No

If yes, briefly describe the nature of the financial interest the official\*\* may have in this contract.

[Click here to enter text.](#)

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Yes       No

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Yes       No

If Yes, which official\*\* and what was the nature of item provided?

[Click here to enter text.](#)

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Yes       No

If yes, which official\*\* and the nature of the item provided?

[Click here to enter text.](#)





**Disclosure Statement** – Page 3

April 13, 2018

*Babak Sammak*

Date

Signature of Contractor/Applicant

Babak Sammak

Print or type name of Contractor/Applicant

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N/A	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

- 2. If any person\* identified in section 1. is a corporation or partnership, list the names of all individuals with an investment of \$2000 or more in the entity.

N/A	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

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N/A	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

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N/A	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.



**Disclosure Statement – Page 2**

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Yes  No

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[Click here to enter text.](#)

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Yes  No

If Yes, which official\*\* and what was the nature of item provided?

[Click here to enter text.](#)

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Yes  No

If yes, which official\*\* and the nature of the item provided?

[Click here to enter text.](#)



**Disclosure Statement** – Page 3

4/15/2018

Date

A handwritten signature in blue ink, appearing to read "Justin Krueger".

Signature of Contractor/Applicant

Justin Krueger

Print or type name of Contractor/Applicant

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<u>Basis Architecture &amp; Consulting Inc</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>

- 2. If any person\* identified in section 1. is a corporation or partnership, list the names of all individuals with an investment of \$2000 or more in the entity.

<u>Charles Pick</u>	<u>Barbara Kuhn</u>
<u>Tessa Lombardi</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>

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<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>

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<u>Charles Pick</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>
<u>Click here to enter text.</u>	<u>Click here to enter text.</u>



**Disclosure Statement – Page 2**

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Yes     No

If yes, briefly describe the nature of the financial interest the official\*\* may have in this contract.

[Click here to enter text.](#)

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Yes     No

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Yes     No

If yes, which official\*\* and the nature of the item provided?

[Click here to enter text.](#)



**Disclosure Statement – Page 3**

April 12, 2018

Date

A handwritten signature in blue ink, appearing to read "CP", written over a horizontal line.

Signature of Contractor/Applicant

Charles Pick, President

Print or type name of Contractor/Applicant

- \* Person is identified as: any individual, firm, co-partnership, joint venture, association, social club, fraternal organization, corporation, estate, trust, receiver, syndicate, any other county, city, municipality, district, or other political subdivision, or any other group or combination acting as a unit.
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Advantage Environmental Consultants, LLC	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

- 2. If any person\* identified in section 1. is a corporation or partnership, list the names of all individuals with an investment of \$2000 or more in the entity.

Dan Weis	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.

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Click here to enter text.	Click here to enter text.

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Dan Weis	Click here to enter text.
Click here to enter text.	Click here to enter text.
Click here to enter text.	Click here to enter text.





## Disclosure Statement – Page 2

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Yes       No

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[Click here to enter text.](#)

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Yes       No

If yes, which official\*\* and the nature of the item provided?

[Click here to enter text.](#)



**Disclosure Statement** – Page 3

4/17/18

Date

A handwritten signature in black ink, appearing to read "Dan Weis".

Signature of Contractor/Applicant

Dan Weis, Branch Manager

Print or type name of Contractor/Applicant

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<a href="#">Click here to enter text.</a>	<a href="#">Click here to enter text.</a>
<a href="#">Click here to enter text.</a>	<a href="#">Click here to enter text.</a>

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<a href="#">Click here to enter text.</a>	<a href="#">Click here to enter text.</a>
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<a href="#">Click here to enter text.</a>	<a href="#">Click here to enter text.</a>
<a href="#">Click here to enter text.</a>	<a href="#">Click here to enter text.</a>

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<a href="#">Click here to enter text.</a>	<a href="#">Click here to enter text.</a>
<a href="#">Click here to enter text.</a>	<a href="#">Click here to enter text.</a>



**Disclosure Statement** — Page 2

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Yes       No

If yes, which official\*\* and the nature of the item provided?

[Click here to enter text.](#)



**Disclosure Statement** — Page 3

April 12th, 2018

Date

A handwritten signature in black ink, appearing to read "Mark Silva".

Signature of Contractor/Applicant

Mark Silva, Project Manager

Print or type name of Contractor/Applicant

- \* Person is identified as: any individual, firm, co-partnership, joint venture, association, social club, fraternal organization, corporation, estate, trust, receiver, syndicate, any other county, city, municipality, district, or other political subdivision, or any other group or combination acting as a unit.
- \*\* Official includes, but is not limited to: Mayor, Council member, Planning Commissioner, Member of a board, commission, or committee of the City, and City employees or staff members.
- \*\*\* This Disclosure Statement must be completed at the time the project application, or contract, is submitted to City staff for processing, and updated within one week prior to consideration by the legislative body.