

RECORDING REQUESTED BY:
Chula Vista Municipal Financing Authority

AND WHEN RECORDED RETURN TO:
Stradling Yocca Carlson & Rauth
660 Newport Center Drive, Suite 1600
Newport Beach, California 92660
Attention: Robert J. Whalen, Esq.

[Space above for Recorder's use.]

THIS TRANSACTION IS EXEMPT FROM CALIFORNIA DOCUMENTARY TRANSFER TAX PURSUANT TO SECTION 11921 OF THE CALIFORNIA REVENUE AND TAXATION CODE. THIS DOCUMENT IS EXEMPT FROM RECORDING FEES PURSUANT TO SECTION 27383 OF THE CALIFORNIA GOVERNMENT CODE. THE ASSIGNOR IS A GOVERNMENTAL AGENCY.

ASSIGNMENT AGREEMENT

by and between

CHULA VISTA MUNICIPAL FINANCING AUTHORITY

and

**U.S. BANK NATIONAL ASSOCIATION,
as Trustee**

Dated as of July 1, 2017

Relating to

\$_____
CHULA VISTA MUNICIPAL FINANCING AUTHORITY
2017 LEASE REVENUE BONDS

ASSIGNMENT AGREEMENT

THIS ASSIGNMENT AGREEMENT (this “Assignment Agreement”), executed and entered into as of July 1, 2017, is by and between the CHULA VISTA MUNICIPAL FINANCING AUTHORITY, a joint exercise of powers entity organized and existing under and by virtue of the laws of the State of California (the “Authority”), and U.S. BANK NATIONAL ASSOCIATION, a national banking association organized and existing under the laws of the United States of America, as Trustee (the “Trustee”).

WITNESSETH:

WHEREAS, the City of Chula Vista (the “City”) and the Authority desire to finance a portion of the costs of the acquisition and construction and installation of certain capital improvements of the City (the “Project”) (as defined in the Lease Agreement referenced below); and;

WHEREAS, in order to finance the Project, the City is leasing certain real property and the improvements located thereon (the “Leased Property”) to the Authority pursuant to a Site Lease, dated as of the date hereof and being recorded concurrently herewith, and the City is subleasing the Leased Property back from the Authority pursuant to a Lease Agreement;

WHEREAS, the Leased Property is more particularly described in Exhibit A hereto;

WHEREAS, under the Lease Agreement, the City is obligated to make Base Rental Payments (as defined in the Lease Agreement) to the Authority;

WHEREAS, the Authority desires to assign without recourse certain of its rights in the Site Lease and the Lease Agreement, including its right to receive the Base Rental Payments, to the Trustee for the benefit of the owners of bonds (the “Bonds”) to be issued pursuant to the Indenture, dated as of the date hereof (the “Indenture”), by and among the Authority, the City and the Trustee;

WHEREAS, all acts, conditions and things required by law to exist, to have happened and to have been performed precedent to and in connection with the execution and entering into of this Assignment Agreement do exist, have happened and have been performed in regular and due time, form and manner as required by law, and the parties hereto are now duly authorized to execute and enter into this Assignment Agreement;

NOW, THEREFORE, in consideration of the premises and of the mutual agreements and covenants contained herein and for other valuable consideration, the parties hereto do hereby agree as follows:

Section 1. Assignment. The Authority, for good and valuable consideration, the receipt of which is hereby acknowledged, does hereby sell, assign and transfer to the Trustee, irrevocably and absolutely, without recourse, for the benefit of the owners of the Bonds, all of its right, title and interest in and to the Site Lease and the Lease Agreement including, without limitation, its right to receive the Base Rental Payments to be paid by the City under and pursuant to the Lease Agreement; provided, however, that the Authority shall retain its obligations under the Lease Agreement and Site Lease and its rights to indemnification and to give approvals and consents under the Lease Agreement and the Site Lease and to payment or reimbursement of its reasonable costs and expenses under the Lease Agreement.

Section 2. Acceptance. The Trustee hereby accepts the foregoing assignment, subject to the terms and provisions of the Indenture, and all such Base Rental Payments shall be applied and the rights so assigned shall be exercised by the Trustee as provided in the Lease Agreement and the Indenture.

Section 3. Conditions. This Assignment Agreement shall impose no obligations upon the Trustee beyond those expressly provided in the Indenture.

Section 4. Further Assurances. The Authority shall make, execute and deliver any and all such further resolutions, instruments and assurances as may be reasonably necessary or proper to carry out the intention or to facilitate the performance of this Assignment Agreement, and for better assuring and confirming to the Trustee, for the benefit of the owners of the Bonds, the rights intended to be conveyed pursuant hereto.

Section 5. Governing Law. THIS ASSIGNMENT AGREEMENT SHALL BE GOVERNED EXCLUSIVELY BY THE PROVISIONS HEREOF AND BY THE LAWS OF THE STATE OF CALIFORNIA AS THE SAME FROM TIME TO TIME EXIST.

Section 6. Execution. This Assignment Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all together shall constitute but one and the same Assignment Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the Authority and the Trustee have caused this Assignment Agreement to be executed by their respective officers thereunto duly authorized, all as of the day and year first above-written.

CHULA VISTA MUNICIPAL FINANCING
AUTHORITY

By: _____
Gary Halbert
Executive Director

ATTEST:

Donna Norris
Secretary

[SIGNATURES CONTINUED ON NEXT PAGE.]

[SIGNATURE PAGE CONTINUED.]

U.S. BANK NATIONAL ASSOCIATION, as Trustee

By: _____
Ismael Diaz
Authorized Officer

CONSENT

The City of Chula Vista hereby consents to the foregoing.

CITY OF CHULA VISTA, as Lessee

By: _____
David Bilby
Director of Finance/Treasurer

ATTEST:

Donna Norris
City Clerk

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA)
) ss.
COUNTY OF SAN DIEGO)

On _____ before me, _____, Notary Public,

personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose names(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

SIGNATURE OF NOTARY PUBLIC

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA)
) ss.
COUNTY OF LOS ANGELES)

On _____ before me, _____, Notary Public,

personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose names(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

SIGNATURE OF NOTARY PUBLIC

EXHIBIT A

LEGAL DESCRIPTION OF THE LEASED PROPERTY

LEGAL DESCRIPTION

OTAY RECREATION CENTER

Real Property in the City of Chula Vista, County of San Diego, State of California, described as follows:

THE SOUTHERLY 220 FEET OF THE FOLLOWING DESCRIBED PROPERTY IN THE CITY OF CHULA VISTA, IN THE COUNTY OF SAN DIEGO, STATE OF CALIFORNIA.

ALL THAT PORTION OF SECTION 14 AND 23 TOWNSHIP 18 SOUTH, RANGE 2 WEST, SAN BERNARDINO MERIDIAN, IN THE COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO UNITED STATES GOVERNMENT SURVEY APPROVED FEBRUARY 24, 1870, DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHWEST CORNER OF THE NORTHWEST QUARTER OF THE NORTHEAST QUARTER OF SAID SECTION 23; THENCE EAST 647.08 FEET TO THE SOUTHWEST CORNER OF THE LANDS CONVEYED BY WILLIAM BRITTON AND LAURA E. BRITTON, TO G. W. B. MCDONALD, NOVEMBER 9, 1881, BY DEED RECORDED IN BOOK 40, PAGE 316 OF DEEDS; THENCE NORTH ALONG SAID WEST LINE OF MCDONALD'S LAND 1465.8 FEET, MORE OR LESS, TO THE SOUTHEAST CORNER OF THE LANDS CONVEYED BY JULIA R. HAWES TO OTAY WATCH COMPANY, A CORPORATION, JUNE 26, 1889, BY DEED RECORDED IN BOOK 150, PAGE 160 OF DEEDS; THENCE WEST ALONG THE SOUTH LINE OF SAID OTAY WATCH COMPANY'S LAND 647.00 FEET TO ITS INTERSECTION WITH THE EAST LINE OF OTAY, ACCORDING TO MAP THEREOF NO. 263, FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY, JULY 25, 1887, SAID POINT BEING ALSO IN THE EAST LINE OF LOT 3 OF SAID SECTION 14; THENCE SOUTH ALONG SAID EAST LINE OF OTAY 1465.8 FEET TO THE POINT OF COMMENCEMENT.

EXCEPTING THEREFROM THE WEST 300.00 FEET.

ALSO EXCEPTING THEREFROM THAT PORTION THEREOF CONVEYED TO THE COUNTY OF SAN DIEGO IN DEED RECORDED DECEMBER 3, 1975 AS FILE NO. 75-340708 OF OFFICIAL RECORDS.

APN: 623-230-26-00

LEGAL DESCRIPTION

SUNSET VIEW PARK

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

LOT 7 OF CHULA VISTA TRACT NO. 88-3A EASTLAKE SOUTH GREENS, PHASE 2 & 3, IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO MAP THEREOF NO. 13292 FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY, JANUARY 25, 1996.

APN: 643-033-01-00

LEGAL DESCRIPTION

CHULA VISTA ANIMAL CARE

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

PARCEL ONE: (APN'S: 629-060-54-00 AND 629-060-55-00)

THAT PORTION OF THE NORTH HALF, OF THE WEST 330 FEET OF THE EAST 665 FEET OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 18 SOUTH, RANGE 2 WEST, SAN BERNARDINO MERIDIAN, IN THE COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO UNITED STATES GOVERNMENT SURVEY APPROVED FEBRUARY 25, 1870, LYING SOUTHWESTERLY OF ROAD SURVEY NO. 407 AND SOUTH OF THE SOUTH LINE OF MAIN STREET, AND SOUTHWESTERLY OF THE 25 FOOT RADIUS ARC CONNECTING THE SOUTH LINE OF MAIN STREET WITH THE SOUTHWESTERLY LINE OF ROAD SURVEY NO. 407.

EXCEPTING THEREFROM THAT PORTION OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 18 SOUTH, RANGE 2 WEST, SAN BERNARDINO MERIDIAN, DESCRIBED IN DEED TO ABIE JACK BARD AND SYLVIA BARD, RECORDED MARCH 13, 1961 AS DOCUMENT NO. 44269 OF OFFICIAL RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF SAN DIEGO, LYING NORTHERLY OF A LINE PARALLEL WITH AND DISTANT 40 FEET SOUTHERLY OF THE NORTH LINE OF SAID SOUTHWEST QUARTER OF NORTHWEST QUARTER, AND LYING WESTERLY OF THE WEST LINE OF THE LAND DESCRIBED IN DEED TO COUNTY OF SAN DIEGO, RECORDED MARCH 20, 1928 IN BOOK 1465, PAGE 69 OF DEEDS RECORDS IN SAID OFFICE OF THE COUNTY RECORDER.

ALSO EXCEPTING THEREFROM THAT PORTION OF THE SOUTHWEST QUARTER OF NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 18 SOUTH, RANGE 2 WEST, SAN BERNARDINO MERIDIAN, DESCRIBED IN DEED TO ABIE JACK BARD AND SYLVIA BARD, RECORDED MARCH 16, 1963 AS DOCUMENT NO. 44269 OF OFFICIAL RECORDS, IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF SAN DIEGO, LYING SOUTHERLY OF THE SOUTH LINE OF THE NORTH 40 FEET OF SAID SOUTHWEST QUARTER OF NORTHWEST QUARTER, LYING WESTERLY OF THE WEST LINE OF THE LAND DESCRIBED IN DEED TO COUNTY OF SAN DIEGO, RECORDED MARCH 20, 1928 IN BOOK 1465, PAGE 69 OF DEEDS RECORDS IN SAID OFFICE OF THE COUNTY RECORDER, AND LYING NORTHEASTERLY OF A 25 FOOT RADIUS CURVE, CONCAVE SOUTHWESTERLY THAT IS TANGENT TO BOTH THE SOUTH LINE OF SAID NORTH 40 FEET AND TO SAID WEST LINE OF SAID LAND SO DESCRIBED IN SAID DEED TO COUNTY OF SAN DIEGO.

ALSO EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PARCELS:

PARCEL 71-0371-A:

THAT PORTION OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 23, TOWNSHIP 18 SOUTH, RANGE 2 WEST, SAN BERNARDINO MERIDIAN, IN THE COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, GRANTED TO OTAY LAND ENTERPRISES BY DEED RECORDED AUGUST 7, 1969 AS FILE NO. 144183 OF OFFICIAL RECORDS, LYING WITHIN A STRIP OF LAND 102.00 FEET WIDE, 51.00 FEET ON EACH SIDE OF THE FOLLOWING DESCRIBED CENTERLINE:

COMMENCING AT THE SOUTHWEST CORNER OF THE SOUTHEAST QUARTER OF SAID NORTHWEST QUARTER OF SECTION 23; THENCE SOUTH 28°01'50" EAST A DISTANCE OF 81.31 FEET TO ENGINEER'S STATION 70+00 ON THE CENTERLINE OF ROAD SURVEY NO. 1857-2 A PLAT OF SAID SURVEY BEING ON FILE IN THE OFFICE OF THE COUNTY ENGINEER OF SAN DIEGO COUNTY, SAID ENGINEER'S STATION HAVING GRID COORDINATES NORTH 155,301.13 EAST, 1,750,049.64 OF ZONE 6 OF THE CALIFORNIA COORDINATE SYSTEM BEING THE TRUE POINT OF BEGINNING; THENCE ALONG THE CENTERLINE OF SAID ROAD SURVEY NO. 1857-2 NORTH 23°24'41" WEST A DISTANCE OF 334.56 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE SOUTHWESTERLY AND HAVING A RADIUS OF 800.00 FEET; THENCE ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 67°35'19" AN ARC DISTANCE OF 943.71 FEET; THENCE TANGENT TO SAID CURVE SOUTH 89°00'00" WEST A DISTANCE OF 370.46 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE NORTHEASTERLY AND HAVING A RADIUS OF 800.00 FEET; THENCE ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 91°40'17" AN ARC DISTANCE OF 1279.97 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 0°40'17" EAST A DISTANCE OF 180.04 FEET TO A POINT, BEING ENGINEER'S STATION 101+OS.74 ON THE CENTERLINE OF ROAD SURVEY NO. 1857-2, SAID POINT BEING 9.00 FEET EASTERLY, MEASURED AT RIGHT ANGLES TO THE PRECEDING LINE, OF THE NORTHEAST CORNER OF LOT 25 OF BLOCK 6 OF OTAY ACCORDING TO MAP THEREOF NO. 263 ON FILE IN THE OFFICE OF THE RECORDER OF SAN DIEGO COUNTY.

PARCEL 71-0371-B:

THAT PORTION OF SAID SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 23 LYING WITHIN A STRIP OF LAND 42.00 FEET WIDE, LYING WESTERLY OF AND ADJOINING THE FOLLOWING DESCRIBED LINE:

BEGINNING AT ENGINEER'S STATION 78+59.92 ON THE CENTERLINE OF ROAD SURVEY NO. 1857 A PLAT OF SAID SURVEY BEING ON FILE IN THE OFFICE OF THE COUNTY ENGINEER OF SAN DIEGO COUNTY, SAID ENGINEER'S STATION BEING ON A CURVE CONCAVE SOUTHWESTERLY AND HAVING A RADIUS OF 800.00 FEET; THENCE ALONG THE PROLONGATION OF A RADIAL OF SAID CURVE NORTH 28°57'44" EAST A DISTANCE OF 106.09 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE WESTERLY AND HAVING A RADIUS OF 120.00 FEET; THENCE ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 54°22'00" AN ARC DISTANCE OF 113.5 FEET TO A POINT ON THE CENTERLINE OF ROAD SURVEY NO. 407; THENCE ALONG SAID

CENTERLINE, BEING TANGENT TO THE PRECEDING CURVE, NORTH 25°24'16" WEST A DISTANCE OF 80.04 FEET.

EXCEPTING THEREFROM FROM ANY PORTION THEREOF LYING WITHIN THE HEREINBEFORE DESCRIBED PARCEL 71-0371-A.

PARCEL 71-0371-C:

THAT PORTION OF SAID SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 23 LYING SOUTHEASTERLY OF THE ABOVE DESCRIBED PARCEL 71-0371-B.

PARCEL 71-0371-D:

THAT PORTION OF SAID SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 23 LYING NORTHERLY OF THE ABOVE DESCRIBED PARCEL 71-0371-A, WESTERLY OF THE ABOVE DESCRIBED PARCEL 71-0371-B AND SOUTHERLY OF A 20.00 FOOT RADIUS CURVE, CONCAVE NORTHERLY, SAID CURVE BEING TANGENT TO THE NORTHERLY LINE OF SAID PARCEL 71-0371-A AND TANGENT TO THE WESTERLY LINE OF SAID PARCEL 71-0371-B.

PARCEL TWO: (APN: 629-060-74-00)

PARCEL 3 OF PARCEL MAP NO. 10674, IN THE COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, AS FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAID SAN DIEGO COUNTY, ON NOVEMBER 6, 1980 AS FILE NO. 80-375149 OF OFFICIAL RECORDS.

PARCEL TWO-A:

AN EASEMENT AND RIGHT OF WAY FOR PUBLIC UTILITY PURPOSES OVER, UNDER, ALONG, AND ACROSS A STRIP OF LAND 10.00 FEET IN WIDTH LYING WITHIN PARCEL 2 OF PARCEL MAP NO. 10674, IN THE COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY OF SAN DIEGO COUNTY, NOVEMBER 6, 1980 AS FILE NO. 80-375149 OF OFFICIAL RECORDS, THE SOUTHERLY AND EASTERLY LINE OF SAID STRIP BEING DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHWEST CORNER OF SAID PARCEL; THENCE ALONG THE BOUNDARY OF SAID PARCEL AS FOLLOWS:

NORTH 89°35'06" EAST, 126.36 FEET; NORTH 01°24'54" WEST, 11.00 FEET; NORTH 88°35'06" EAST, 21.73 FEET TO THE BEGINNING OF A NON-TANGENT 851.00 FOOT RADIUS CURVE, CONCAVE SOUTHERLY, A RADIAL LINE OF SAID CURVE BEARS NORTH 01°24'54" WEST TO SAID POINT; AND EASTERLY ALONG THE ARC OF SAID CURVE THROUGH A CENTRAL ANGLE OF 01°06'50" A DISTANCE OF 16.54 FEET TO THE MOST EASTERLY, SOUTHEAST CORNER OF SAID PARCEL 2.

PARCEL TWO-B:

AN EASEMENT AND RIGHT OF WAY FOR PUBLIC UTILITY PURPOSES OVER, UNDER, ALONG AND ACROSS THE WEST 10 FEET OF PARCEL 2 OF PARCEL MAP NO. 10674, IN

THE COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, AS FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAID SAN DIEGO COUNTY, ON NOVEMBER 6, 1980 AS FILE NO. 80-375149 OF OFFICIAL RECORDS.

EXCEPTING THEREFROM THAT PORTION THEREOF LYING WITHIN PARCEL TWO-A HEREINABOVE DESCRIBED.

LEGAL DESCRIPTION

VETERANS PARK

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

LOT D OF CHULA VISTA TRACT NO. 90-07, SUNBOW, PHASE 1C, UNITS 5,6,13,14 AND 15, IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO THE MAP THEREOF NO. 13917, RECORDED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY, ON JANUARY 20, 2000 AS INSTRUMENT NO. 2000-0029050.

APN: 641-122-10-00

LEGAL DESCRIPTION

PARKING GARAGE

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

LOT 7 ACCORDING TO MAP NO. 10505 RECORDED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY ON OCTOBER 22, 1982 AS FILE/PAGE NO. 82-326160.

EXCEPTING THEREFROM THAT PORTION OF THE LAND CONVEYED TO PARK CENTRE, A CALIFORNIA GENERAL PARTNERSHIP RECORDED ON MAY 26, 1989 IN DOCUMENT NO. 89-280076, OF OFFICIAL RECORDS.

APN: 568-270-29-00

LEGAL DESCRIPTION

CIVIC CENTER LIBRARY

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

THOSE PORTIONS OF LOTS 9 AND 16 IN QUARTER SECTION 137 OF RANCHO DE LA NACION, IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO MAP THEREOF NO. 505, FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY, MARCH 13, 1888, DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHWESTERLY CORNER OF SAID LOT 16; THENCE NORTH 70 DEG. 59'18" EAST ALONG THE SOUTHERLY LINE OF SAID LOT A DISTANCE OF 591.35 FEET TO THE WESTERLY LINE OF THE EASTERLY 30 FEET OF SAID LOT; THENCE NORTH 18 DEG. 46'14" WEST ALONG SAID WESTERLY LINE AND NORTHERLY PROLONGATION THEREOF 295.44 FEET TO THE NORTHERLY LINE OF THE SOUTHERLY 5 FEET OF SAID LOT 9; THENCE SOUTH 70 DEG. 59'24" WEST ALONG SAID NORTHERLY LINE 591.12 FEET TO THE WESTERLY LINE OF SAID LOT 9; THENCE ALONG THE WESTERLY LINE OF SAID

APN: 568-153-02-00

LEGAL DESCRIPTION

SANTA VENETIA PARK

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

LOT C OF "CHULA VISTA TRACT NO. 02-05 OTAY RANCH -VILLAGE 6 UNIT 1 "A" MAP NO. 1", IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO MAP THEREOF NO. 14446, FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY SEPTEMBER 18, 2002.

APN: 643-051-27-00

LEGAL DESCRIPTION

MOUNTAIN HAWK PARK

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

LOT "HH" OF CITY OF CHULA VISTA TRACT NO. 01-09, EASTLAKE III VISTAS PHASE 2, IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO MAP THEREOF NO.

14404, FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY, JUNE 5, 2002.

APN: 643-518-02-00

LEGAL DESCRIPTION

SALT CREEK RECREATION CENTER

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

LOTS 209 AND 210 OF CHULA VISTA TRACT NO. 00-03 EASTLAKE TRAILS, NEIGHBORHOODS TN-5 AND TN-6 IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO MAP THEREOF NO. 14155, FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY AS FILE NO. 2001-0126033, MARCH 6, 2001 AND AMENDED BY CERTIFICATE OF CORRECTION RECORDED OCTOBER 21, 2002 AS INSTRUMENT NO. 2002-0917028 OF OFFICIAL RECORDS.

APN: 643-483-02-00 643-483-03-00

LEGAL DESCRIPTION

HERITAGE PARK

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

LOTS "N" AND "O" OF CHULA VISTA TRACT NO. 96-04A, OTAY RANCH, VILLAGE 1 "A" MAP NO. 2 IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA, ACCORDING TO MAP THEREOF 13990 FILED IN THE OFFICE OF THE COUNTY RECORDER OF SAN DIEGO COUNTY, JUNE 27, 2000.

EXCEPTING THEREFROM ANY AND ALL OIL RIGHTS, MINERALS, MINERAL RIGHTS, NATURAL GAS RIGHTS AND OTHER HYDROCARBONS BY WHATSOEVER NAME KNOWN, GEOTHERMAL STEAM, ANY OTHER MATERIAL RESOURCES AND ALL PRODUCTS DERIVED FROM ANY OF THE FOREGOING, THAT MAY BE WITHIN OR UNDER THE LAND CONVEYED THEREBY, TOGETHER WITH THE PERPETUAL RIGHT OF DRILLING, MINING, EXPLORING AND OPERATING THEREFOR AND STORING IN AND REMOVING THE SAME FROM SAID LAND OR ANY OTHER LAND, INCLUDING THE RIGHT TO WHIPSTOCK OR DIRECTIONALLY DRILL AND MINE FROM LANDS OTHER THAN THE LAND CONVEYED THEREBY, OIL OR GAS WELLS, TUNNELS AND SHAFTS INTO, THROUGH OR ACROSS THE SUBSURFACE OF THE LAND CONVEYED THEREBY, AND TO BOTTOM SUCH WHIPSTOCKED OR DIRECTIONALLY DRILLED WELLS, TUNNELS AND SHAFTS UNDER AND BENEATH OR BEYOND THE EXTERIOR LIMITS THEREOF, AND TO REDRILL, RETUNNEL, EQUIP, MAINTAIN, REPAIR, DEEPEN AND OPERATE ANY SUCH WELLS OR MINES, WITHOUT, HOWEVER, THE RIGHT TO DRILL, MINE STORE EXPLORE AND OPERATE THROUGH THE SURFACE OR THE UPPER 500 FEET OF THE SUBSURFACE OF THE LAND CONVEYED THEREBY, AS RESERVED IN DEED RECORDED DECEMBER 9, 1999 AS FILE NO. 1999-0801542 OF OFFICIAL RECORDS.

APN: 642-560-10-00 and 642-560-11-00

LEGAL DESCRIPTION

SOUTH CHULA VISTA LIBRARY

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

A PORTION OF THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF THE SOUTH EAST QUARTER OF SECTION 15, TOWNSHIP 18 SOUTH, RANGE 2 WEST, SAN BERNARDINO MERIDIAN, IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA.

LEGAL DESCRIPTION

NORMAN SENIOR CENTER

Real property in the City of Chula Vista, County of San Diego, State of California, described as follows:

A PORTION OF LOT 19 IN SECTION 137, TRACT MAP 505, IN THE CITY OF CHULA VISTA, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA.