

**NOTICE OF PUBLIC HEARING WITH RESPECT TO THE  
ISSUANCE OF TAX-EXEMPT BONDS**

NOTICE IS HEREBY GIVEN that on Tuesday, December 29, 2020, the City Manager of the City of Chula Vista (the “City”), as designee authorized by the City Council of the City (the “City Council”) pursuant to Resolution No. 2020-248 on November 3, 2020, will conduct a public hearing of the City, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), with respect to the proposed plan of financing providing for the issuance by the California Municipal Finance Authority (the “Authority”) of its revenue bonds in one or more series in an aggregate principal amount not to exceed \$12,000,000 (the “Bonds”) for the benefit of a California limited liability company (the “Borrower”), the sole managing member of which is The Learning Choice Academy, a California nonprofit public benefit corporation (“The Learning Choice Academy”).

The Authority will loan the proceeds of the Bonds to the Borrower pursuant to one or more loan agreements to (1) finance and/or refinance the acquisition, construction, installation, improvement, furnishing and equipping of certain educational facilities for a public charter school serving kindergarten through grade 12, including but not limited to classrooms, administrative spaces, related and appurtenant facilities, and parking facilities, located at or adjacent to 881 Kuhn Drive, Chula Vista, California (collectively, the “Facility”); (2) pay costs of issuance of the Bonds, (3) fund all or a portion of a debt service reserve fund deposit, capitalized interest, and related working capital (collectively, the “Project”). The Facility will be owned by the Borrower and operated as a public charter school by The Learning Choice Academy, which is an organization described in Section 501(c)(3) of the Code. The Bonds will be issued as “qualified 501(c)(3) bonds” under Section 145 of the Code.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the Authority, the City of Chula Vista, the State of California or any other political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The hearing will commence at 4:00 p.m. Pacific Standard Time or as soon thereafter as the matter can be heard, and will be held in the Council Chambers, located at 276 4th Avenue, Building A in Chula Vista, California.

**INTERESTED PERSONS WISHING TO EXPRESS THEIR VIEWS ON THE ISSUANCE OF THE BONDS OR ON THE NATURE AND LOCATION OF THE FACILITIES PROPOSED TO BE FINANCED ARE HEREBY INVITED TO APPEAR AT THE TIME AND PLACE OF THE PUBLIC HEARING MENTIONED ABOVE, OR, PRIOR TO THE TIME OF THE HEARING, SUBMIT WRITTEN COMMENTS TO THE CITY CLERK AT THE ADDRESS INDICATED BELOW. ALL PERSONS WHO WISH TO PARTICIPATE IN A TEFRA HEARING AND DESIRING TO SPEAK AT THE HEARING MUST MAKE A WRITTEN REQUEST TO SPEAK AT LEAST 24 HOURS BEFORE THE HEARING BY COORDINATING WITH THE CITY CLERK’S OFFICE AT CITYCLERK@CHULAVISTACA.GOV OR (619) 691-5041 AND MUST LIMIT THEIR ORAL REMARKS AS PRESCRIBED IN CHULA VISTA MUNICIPAL CODE SECTION 2.04.230.**

Additional information concerning the above matter may be obtained from, and written comments should be addressed to the following: Attn: City Clerk, City of Chula Vista, 276 4th Avenue, Building A, Chula Vista, California 91910.

COMPLIANCE WITH AMERICANS WITH DISABILITIES ACT (ADA)

The City, in complying with the Americans with Disabilities Act, requests individuals who require special accommodation to access, attend and/or participate in a City meeting, activity or service request such accommodation at least 48 hours in advance for meetings, and 5 days for scheduled services and activities. Please contact the City Clerk's Office for assistance at (619) 691-5041. Service for the hearing impaired is available at (619) 585-5647 (TDD).

DATED: December 21, 2020

Kerry Bigelow  
City Clerk of the City of Chula Vista

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