

AFTER RECORDING MAIL TO:

Banner Bank
Loan Servicing Center
P.O. Box 1589
Bothell, Washington 98041
Loan No. 14013992

SPACE ABOVE THIS LINE FOR RECORDER'S USE

**ASSIGNMENT OF DEED OF TRUST AND
RELATED DOCUMENTS**

For value received, **CHULA VISTA HOUSING AUTHORITY**, a public body, corporate and politic, duly organized and existing under the Constitution and laws of the State of California ("**Issuer**"), hereby grants, conveys, assigns and transfers to **U.S. BANK NATIONAL ASSOCIATION**, a national banking association ("**Bond Trustee**"), for security purposes only, all interest, excluding the "Reserved Rights" as defined in that certain Trust Indenture dated as of even date herewith between Issuer and Bond Trustee, of Issuer under:

A. That certain Construction Deed of Trust, Assignment of Leases and Rents, Security Agreement and Fixture Filing (the "**Deed of Trust**") dated as of _____, 2018, executed by **CORDOVA TROLLEY, LP**, a California limited partnership ("**Borrower**"), as trustor, to **FIRST AMERICAN TITLE INSURANCE COMPANY**, as trustee for the benefit of Issuer, and recorded concurrently herewith in the Official Records of the County of San Diego, State of California, affecting the real property described in Exhibit A attached hereto and incorporated herein by this reference (the "**Property**");

B. That certain Construction and Term Loan Agreement dated as of even date herewith ("**Loan Agreement**") by and among Borrower, Issuer and Banner Bank, a Washington corporation, in its capacity as "Majority Owner" and "Servicer" under the Indenture ("**Majority Owner**").

C. That certain Promissory Note dated as of even date herewith and secured in part by the Deed of Trust, executed by Borrower in favor of Issuer, in the original principal amount of ///[\$6,500,000]/// and all renewals, modifications and extensions thereof (the "**Note**");

D. That certain Commercial Guaranty dated as of even date herewith, executed by South Bay Community Services, a California nonprofit public benefit corporation ("**Guarantor**") in favor of Issuer;

E. All other "Loan Documents" relating to the "Loan" (as each such term is defined in the Loan Agreement); and

F. The policy of title insurance issued by First American Title Insurance Company to Issuer and insuring the lien of the Deed of Trust.

The foregoing assignment is made to secure all obligations of Issuer under the Bonds in the face amount of ///[\$6,500,000]/// issued by Issuer and payable to the order of Owners, and all renewals, modifications and extensions thereof, together with all other obligations of Issuer to Owners under the Indenture.

All capitalized terms used and without definition herein shall have the meanings set forth in the Indenture.

[Signature page follows]

Dated as of _____, 2018.

CHULA VISTA HOUSING AUTHORITY

By: _____
Executive Director

[Signature Page to Assignment of Deed of Trust and Related Documents]

EXHIBIT A
REAL PROPERTY

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
) ss
County of _____)

On _____, 2018 before me,
_____, a Notary Public, personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____