

**Summary of Cash and Investments as of December 31, 2015**  
**City of Chula Vista**

| <b>Investment Type</b>                               | <b>Par Value</b>     | <b>Market Value</b>  | <b>Book Value</b>    | <b>% of Portfolio</b> |
|--|----------------------|----------------------|----------------------|-----------------------|
| <b>Investment Portfolio</b>                          |                      |                      |                      |                       |
| BNY Custodial Cash Account                           | 591,515              | 591,515              | 591,515              | 0.23%                 |
| U.S. Treasury Bond/Note                              | 63,840,000           | 63,604,865           | 63,978,760           | 24.84%                |
| Federal Agency Collateralized Mtg Ob.                | 1,375,000            | 1,372,904            | 1,388,769            | 0.54%                 |
| Federal Agency Bond/Note                             | 48,000,000           | 47,859,108           | 48,000,000           | 18.63%                |
| Corporate Notes                                      | 33,021,000           | 33,001,902           | 33,193,617           | 12.89%                |
| Certificates of Deposit                              | 5,400,000            | 5,376,690            | 5,400,000            | 2.10%                 |
| Asset Back Securities/Collateralized Mtg Ob.         | 1,860,000            | 1,847,274            | 1,861,219            | 0.72%                 |
| State of CA Local Agency Investment Fund             | 1,636,167            | 1,636,782            | 1,636,167            | 0.64%                 |
| County of San Diego Pooled Investment Fund           | 34,590,079           | 34,590,079           | 34,590,079           | 13.43%                |
| Subtotal   | 190,313,761          | 189,881,119          | 190,640,126          | 74.01%                |
| <b>Cash/Time Deposits</b>                            | <b>\$25,245,757</b>  | <b>\$25,245,757</b>  | <b>\$25,245,757</b>  | <b>9.80%</b>          |
| <b>Total Cash &amp; Investments Held by the City</b> | <b>\$215,559,518</b> | <b>\$215,126,876</b> | <b>\$215,885,883</b> | <b>83.81%</b>         |
| <b>Held by Bank Trustee/Fiduciary Funds (1)</b>      |                      |                      |                      |                       |
| Investment Agreements                                | 2,112,065            | 2,112,065            | 2,112,065            | 0.82%                 |
| Mutual Funds   | 31,531,642           | 31,530,329           | 31,531,642           | 12.24%                |
| Cash with Fiscal Agents                              | 21,881               | 21,881               | 21,881               | 0.01%                 |
| Restricted Cash                                      | 772,137              | 772,137              | 772,137              | 0.30%                 |
| U.S. Gov't   | 7,271,291            | 7,271,291            | 7,271,291            | 2.82%                 |
| <b>Total Held by Bank Trustee/Fiduciary Funds</b>    | <b>\$41,709,016</b>  | <b>\$41,707,703</b>  | <b>\$41,709,016</b>  | <b>16.19%</b>         |
| <b>Total Portfolio</b>                               | <b>\$257,268,534</b> | <b>\$256,834,579</b> | <b>\$257,594,900</b> | <b>100.00%</b>        |

Notes:

1. Reflects bond proceeds and tax levy revenues held by trustee in accordance with bond covenants.
2. Par value is the principal amount of the investment on maturity.
3. Market values contained herein are received from sources we believe are reliable, however we do not guarantee their accuracy.
4. LAIF market value on the PFM statement does not include the market value factor as included in the market value above.
5. Book value is par value of the security plus or minus any premium or discount and accrued interest included in purchase price.
6. Earned interest yield is calculated using total market value of portfolio divided total interest earned in the quarter.