

EXHIBIT A

Community Facilities District No. 97-1
(Otay Ranch Open Space Maintenance District)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Special Tax Area A:					
Residential	\$0.1151/sf	\$0.0753/sf	\$0.1172/sf	\$0.1172/sf	
Non-Residential	\$1,558.95/acre	\$1,020.10/acre	\$1,587.87/acre	\$1,587.87/acre	
Vacant	\$1,763.54/acre	\$0/acre	\$1,796.25/acre	\$1,796.25/acre	
Estimated Revenue Special Tax Area A:					\$1,196,793
Special Tax Area B:					
Residential	\$0.2696/sf	\$0.1674/sf	\$0.2746/sf	\$0.2746/sf	
Non-Residential	\$3,461.62/acre	\$2,149.99/acre	\$3,525.82/acre	\$3,525.82/acre	
Vacant	\$3,914.44/acre	\$0/acre	\$3,987.03/acre	\$3,987.03/acre	
Estimated Revenue Special Tax Area B:					\$1,927,560

CFD 97-1, finances open space maintenance for Otay Ranch SPA One Villages One and Five, and consists of two Special Tax Areas. Area A covers the entire district and includes maintenance of parkways, medians and regional trails along Telegraph Canyon Road, Otay Lakes Road, Paseo Ranchero, La Media Road and Olympic Parkway, Telegraph and Poggi Canyon detention basins, channels, and pedestrian bridges.

Area B, which excludes the McMillin development, maintains connector trails, slopes and perimeter walls or fences along major streets in the district.

The Fiscal Year 2015/2016 budget for Area A is \$996,020 and for Area B is \$1,307,657.

Community Facilities District No. 97-2
(Otay Ranch Preserve)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Special Tax Area A:					
Residential	\$0.017/sf	\$0.009/sf	\$0.017/sf	\$0.017/sf	
Non-Residential	\$285.72/acre	\$147.18/acre	\$291.02/acre	\$291.02/acre	
Final Map	\$258.72/acre	\$0.00/acre	\$291.02/acre	\$291.02/acre	
Vacant	\$180.73/acre	\$0.00/acre	\$184.08/acre	\$184.08/acre	
Estimated Revenue Special Tax Area A:					See Area C Below
Special Tax Area B:					
Residential	\$0.006/sf	\$0.00/sf	\$0.006/sf	\$0.006/sf	
Non-Residential	\$110.42/acre	\$0.00/acre	\$112.46/acre	\$112.46/acre	
Final Map	\$110.42/acre	\$0.00/acre	\$112.46/acre	\$112.46/acre	
Vacant	\$69.84/acre	\$0.00/acre	\$71.14/acre	\$71.14/acre	
Estimated Revenue Special Tax Area B:					See Area C Below
Special Tax Area C:					
Residential	\$0.019/sf	\$0.019/sf	\$0.019/sf	\$0.019/sf	
Non-Residential	\$307.65/acre	\$307.55/acre	\$313.35/acre	\$313.35/acre	
Final Map	\$307.65/acre	\$307.55/acre	\$313.35/acre	\$313.35/acre	
Vacant	\$198.55/acre	\$38.69/acre	\$202.24/acre	\$202.24/acre	
Estimated Revenue Special Tax Area A, B, and C:					\$714,258.00

CFD 97-2 finances perpetual preserve maintenance, operation and management, biota monitoring, preserve security, and preserve improvements in the Otay Ranch Preserve area.

The Fiscal Year 2015/2016 budget for this district is set at \$505,000. This budget was provided by the County staff, which works in accordance with City staff, together known as the Preserve Owner Manager (POM).

Community Facilities District No. 98-1

(Otay Project Interim Open Space Maintenance District)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Taxable Property	\$140.48/acre	\$0.00/acre	\$143.08/acre	\$0.00/acre	
Estimated Revenue:					\$0.00

Community Facilities District No. 98-2

(Otay Project McMillin Interim Open Space Maintenance District)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Taxable Property	\$65.08/acre	\$0.00/acre	\$66.29/acre	\$0.00/acre	
Estimated Revenue:					\$0.00

CFDs 98-1 and 98-2 were created as interim districts because the areas of Otay Ranch included in these districts were not developed and the density of development was not yet known at the time that these districts were established. These districts were formed to provide a guarantee for financing of a portion of the cost of maintenance of portions of the parkways and medians along Telegraph Canyon Road, Paseo Ranchero, and Olympic Parkway. They also include the Telegraph and Poggi Canyon detention basins and channels allocable to the properties within these districts. Both CFD 98-1 and CFD 98-2 will remain in place until a permanent financing plan is established for the maintenance of the facilities, through the formation of new CFDs.

A portion of CFD 98-1 has been absorbed by CFD 99-2 with other portions absorbed by CFDs 80-M, 12-M, and 13-M. The Fiscal Year 2015/2016 budget for this district totals \$14,091; therefore no special taxes will be levied within this district in Fiscal Year 2015/2016.

A portion of CFD 98-2 has been taken over by maintenance district CFD 08-M with other portions of the district covered through CFD 12-M. None of the improvements in CFD 98-2 are expected to be turned over to the City in Fiscal Year 2015/2016 and therefore no special taxes will be levied within this district in Fiscal Year 2015/2016.

EXHIBIT D

Community Facilities District No. 98-3
(Sunbow II Open Space Maintenance District No. 35)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Residential	\$474.45/EDU	\$354.30/EDU	\$483.25/EDU	\$483.25/EDU	
Commercial	\$4,140.16/acre	\$3,091.81/acre	\$4,216.95/acre	\$4,216.95/acre	
Industrial	\$3,698.19/acre	\$0.00/acre	\$3,766.78/acre	\$3,766.78/acre	
Undeveloped	\$2,834.95/acre	\$0.00/acre	\$2,887.53/acre	\$2,887.53/acre	
Estimated Revenue:					\$1,356,353

CFD 98-3 finances open space maintenance in the Sunbow II development. This includes maintenance of street medians, parkways, slopes, drainage channels, and basins, and biological monitoring of native and re-vegetated open space. The Fiscal Year 2015/2016 budget for this district totals \$884,381.

EXHIBIT E

Community Facilities District No. 99-2
(Otay Ranch SPA 1, Village 1 West - Open Space Maintenance)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Residential	\$0.4762/sf	\$0.2562/sf	\$0.4850/sf	\$0.4850/sf	
Undeveloped	\$5,872.52/acre	\$0.0/acre	\$5,981.43/acre	\$5,981.43/acre	
Estimated Revenue:					\$1,278,387

As verified by the City's Special District Counsel, property owners within the area of CFD 98-1 not included within CFD 99-2 will only be taxed for landscaped areas from the centerline of Olympic Parkway south to the District boundary.

CFD 99-2 has taken over the financing of that portion of costs of maintenance allocable to the property within CFD 98-1 from the centerline of Olympic parkway north to Telegraph Canyon Road. A total budge of \$825,691 is for Fiscal Year 2015/2016.

Community Facilities District No. 07-M
(EastLake III - Woods, Vistas, and Land Swap - Open Space Maintenance)

FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates			FY 2015/2016
Land Use Category	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Improvement Area 1:					
Residential	\$0.1470/sf	\$0.0153/sf	\$0.1498/sf	\$0.1498/sf	
Multi-family	\$0.1470/sf	\$0.0153/sf	\$0.1498/sf	\$0.1498/sf	
Non-residential	\$1,901.25/acre	\$0.00/acre	\$1,936.51/acre	\$1,936.51/acre	
Final Map	\$1,901.25/acre	\$0.00/acre	\$1,936.51/acre	\$1,936.51/acre	
Other taxable	\$1,901.25/acre	\$0.00/acre	\$1,936.51/acre	\$1,936.51/acre	
Property Assoc. I	\$1,901.25/acre	\$0.00/acre	\$1,936.51/acre	\$1,936.51/acre	
Estimated Revenue Area 1:					\$922,635
Improvement Area 2:					
Residential	\$0.095/sf	\$0.032/sf	\$0.097/sf	\$0.097/sf	
Multi-family	\$0.095/sf	\$0.032/sf	\$0.097/sf	\$0.097/sf	
Non-residential	\$526.55/acre	\$176.69/acre	\$536.31/acre	\$536.31/acre	
Final Map	\$1,436.18/acre	\$0.00/acre	\$1,462.81/acre	\$1,462.81/acre	
Other taxable	\$1,436.18/acre	\$0.00/acre	\$1,462.81/acre	\$1,462.81/acre	
Property Assoc. I	\$1,436.18/acre	\$0.00/acre	\$1,462.81/acre	\$1,462.81/acre	
Estimated Revenue Area 2:					\$143,598

CFD 07-M provides the necessary funding for the perpetual operation and maintenance of slopes, medians, parkways and storm water treatment facilities associated with EastLake III - Woods, Vistas, and Land Swap Parcel (south parcel only) and Annexation No. 1.

The budgets for Fiscal Year 2015/2016 are \$508,281 for Improvement Area 1 and \$153,495 for Improvement Area 2.

EXHIBIT G

Community Facilities District No. 08-M

(McMillin Otay Ranch and Otay Ranch Village 6 - Open Space Maintenance)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Improvement Area 1:					
Residential	\$0.476/sf	\$0.00/sf	\$0.485/sf	\$0.485/sf	
Multi-family	\$0.351/sf	\$0.00/sf	\$0.357/sf	\$0.357/sf	
Non-residential	\$2,980.23/acre	\$0.00/acre	\$3,035.50/acre	\$3,035.50/acre	
Final Map	\$7,906.83/acre	\$0.00/acre	\$8,053.47/acre	\$8,053.47/acre	
Other taxable - Residential	\$7,906.83/acre	\$0.00/acre	\$8,053.47/acre	\$8,053.47/acre	
Other taxable - Multi-family	\$7,360.72/acre	\$0.00/acre	\$8,053.47/acre	\$8,053.47/acre	
Other taxable - Non-residential	\$2,980.23/acre	\$0.00/acre	\$3,035.50/acre	\$3,035.50/acre	
Property Association	\$7,906.83/acre	\$0.00/acre	\$8,053.47/acre	\$8,053.47/acre	
Estimated Revenue Area 1:					\$952,436
Improvement Area 2:					
Residential	\$0.245/sf	\$0.00/sf	\$0.249/sf	\$0.249/sf	
Multi-family	\$0.245/sf	\$0.00/sf	\$0.249/sf	\$0.249/sf	
Non-residential	\$5,075.59/acre	\$0.00/acre	\$5,169.72/acre	\$5,169.72/acre	
Final Map	\$5,075.59/acre	\$0.00/acre	\$5,169.72/acre	\$5,169.72/acre	
Other taxable	\$5,075.59/acre	\$0.00/acre	\$5,169.72/acre	\$5,169.72/acre	
Property Association	\$5,075.59/acre	\$0.00/acre	\$5,169.72/acre	\$5,169.72/acre	
Estimated Revenue Area 1:					\$558,075

CFD 08-M finances the perpetual operation and maintenance of slopes, medians, parkways, trails, perimeter walls, perimeter fencing and storm water treatment facilities associated with Village 6, McMillin Otay Ranch and Otay Ranch Company.

The budgets for Fiscal Year 2015/2016 are \$566,097 for Improvement Area 1 and \$428,358 for Improvement Area 2.

Community Facilities District No. 09-M
(Otay Ranch Village 11 - Brookfield Shea)

Land Use Category	Density	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
		Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Developed:						
Residential	0 to 8	\$618.86/DU	\$468.50/DU	\$630.34/DU	\$630.34/DU	
Residential	>8 to 20	\$495.09/DU	\$374.80/DU	\$504.27/DU	\$504.27/DU	
Residential	>20	\$371.31/DU	\$281.09/DU	\$378.19/DU	\$378.19/DU	
Non-residential	N/A	\$2,376.45/acre	\$1,799.08/acre	\$2,420.52/acre	\$2,420.52/acre	
Undeveloped:						
Approved Property		\$2,376.45/acre	\$0.00/acre	\$2,420.52/acre	\$2,420.52/acre	
Undeveloped Property		\$2,376.45/acre	\$0.00/acre	\$2,420.52/acre	\$2,420.52/acre	
Taxable Property Owner		\$2,376.45/acre	\$0.00/acre	\$2,420.52/acre	\$2,420.52/acre	
					Estimated Revenue:	\$1,261,569

CFD 09-M finances the perpetual operation and maintenance of slopes, medians, parkways, trails, perimeter walls, perimeter fencing and storm water treatment facilities associated with Village 11, Brookfield Shea Otay.

The Fiscal Year 2015/2016 budget is estimated to be \$1,025,267.

EXHIBIT I

Community Facilities District No. 11-M
(Rolling Hills Ranch McMillin - Open Space Maintenance)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Residential	\$403.38/DU	\$69.12/DU	\$410.86/DU	\$410.86/DU	
Non-residential	\$822.17/acre	\$0.00/acre	\$837.42/acre	\$837.42/acre	
Final Map	\$822.17/acre	\$0.00/acre	\$837.42/acre	\$837.42/acre	
Other taxable	\$822.17/acre	\$0.00/acre	\$837.42/acre	\$837.42/acre	
Property Association Property	\$822.17/acre	\$0.00/acre	\$837.42/acre	\$837.42/acre	
Estimated Revenue:					\$174,209

CFD 11-M finances the perpetual operation, monitoring and maintenance of Multiple Species Conservation Program (MSCP) lots, Tarplant Preserve lots, Johnson Canyon Tarplant Preserve and storm water treatment facilities associated with Rolling Hills Ranch, Sub Area III.

The Fiscal Year 2015/2016 budget is estimated to be \$152,521.

EXHIBIT J

Community Facilities District No. 12-M

(McMillin Otay Ranch and Otay Ranch Village Seven - Open Space Maintenance)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Developed:					
Improvement Area 1 - Residential	\$0.463/sf	\$0.043/sf	\$0.472/sf	\$0.472/sf	
Improvement Area 1 - Non-residential	\$9,121.45/acre	\$0.00/acre	\$9,290.62/acre	\$9,290.62/acre	
Improvement Area 2 - Residential	\$0.633/sf	\$0.428/sf	\$0.645/sf	\$0.645/sf	
Improvement Area 2 - Non-residential	\$10,208.81/acre	\$0.00/acre	\$10,398.15/acre	\$10,398.15/acre	
Undeveloped:					
Improvement Area 1 - Final Map	\$9,121.45/acre	\$0.00/acre	\$9,290.62/acre	\$9,290.62/acre	
Improvement Area 1 - Other Taxable Property	\$9,121.45/acre	\$0.00/acre	\$9,290.62/acre	\$9,290.62/acre	
Improvement Area 1 - Taxable Property Owner Assoc. Property	\$9,121.45/acre	\$0.00/acre	\$9,290.62/acre	\$9,290.62/acre	
Improvement Area 2 - Final Map	\$10,208.81/acre	\$0.00/acre	\$10,398.15/acre	\$10,398.15/acre	
Improvement Area 2 - Other Taxable Property	\$10,208.81/acre	\$0.00/acre	\$10,398.15/acre	\$10,398.15/acre	
Improvement Area 2 - Taxable Property Owner Association Property	\$10,208.81/acre	\$0.00/acre	\$10,398.15/acre	\$10,398.15/acre	
Estimated Revenue:					\$1,464,587

CFD 12-M provides the finances for the perpetual operation and maintenance of landscaping and storm water quality improvements associated with McMillin Otay Ranch and Otay Ranch Village 7.

Improvement Area 1 generally lies south of Birch Road, east of Magdalena Avenue, and west of SR-125. Improvement Area 2 is generally located east of La Media Road, south of Birch Road, and west of Magdalena Avenue.

The budgets for Fiscal Year 2015/2016 are \$469,962 for Improvement Area No. 1 and \$463,261 for Improvement Area No. 2

Community Facilities District No. 13-M
(Otay Ranch Village Two)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Residential	\$0.602/sf	\$0.097/sf	\$0.626/sf	\$0.626/sf	
Non-residential	\$10,070.94/acre	\$0.00/acre	\$10,473.78/acre	\$10,473.78/acre	
Final Map	\$10,070.94/acre	\$0.00/acre	\$10,473.78/acre	\$10,473.78/acre	
Other taxable	\$10,070.94/acre	\$0.00/acre	\$10,473.78/acre	\$10,473.78/acre	
Taxable Property Owner Association Property	\$10,070.94/acre	\$0.00/acre	\$10,473.78/acre	\$10,473.78/acre	
Estimated Revenue:					

CFD 13-M provides the necessary funding for the perpetual operation and maintenance of public landscaping, storm water quality, walls, fencing, trails, pedestrian bridges, and lighting improvements for Otay Ranch Village Two.

Otay Ranch Village Two lies south of Olympic Parkway, west of La Media Road, and west of the Landfill Site.

The budget for Fiscal Year 2015/2016 is \$222,930.

EXHIBIT L

Community Facilities District No. 14-M
(Eastern Urban Center/Millenia)

FY 2014/2015		FY 2015/2016			FY 2015/2016
Special Tax Rates		Special Tax Rates			
Land Use Category	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Improvement Area 1 Developed:					
Apartment	\$189.00/DU	\$0.00/DU	\$193.59/DU	\$193.59/DU	
Multi-family	\$252.00/DU	\$0.00/DU	\$258.12/DU	\$258.12/DU	
Non-residential	\$1,259.00/acre	\$0.00/acre	\$1,289.61/acre	\$1,289.61/acre	
Improvement Area 1 Undeveloped:					
Approved Property	\$4,359.00/acre	\$0.00/acre	\$4,464.98/acre	\$4,464.98/acre	
Undeveloped Property	\$4,359.00/acre	\$0.00/acre	\$4,464.98/acre	\$4,464.98/acre	
Taxable Property Owner	\$4,359.00/acre	\$0.00/acre	\$4,464.98/acre	\$4,464.98/acre	
Improvement Area 2:					
Public Urban Parks Property	\$33,049.00/acre	\$0.00/acre	\$33,852.52/acre	\$33,852.52/acre	
Estimated Revenue:					\$829,236

CFD 14-M finances the perpetual maintenance and servicing of street frontages, park maintenance (Public Urban Parks), bio-retention and storm water associated with Eastern Urban Center/Millenia.

The Fiscal Year 2015/2016 budget is estimated to be \$138,405.

Community Facilities District No. 97-3

Otay Ranch McMillin - Bond Issues

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Residential	\$0.3920/sf	\$0.3363/sf	\$0.3920/sf	\$0.3920/sf	
Commercial	\$4,000/acre	\$3,432.41/acre	\$4,000/acre	\$4,000/acre	
Community Purpose Facility	\$1,000/acre	\$858.11/acre	\$1,000/acre	\$1,000/acre	
Undeveloped Property Owner Association	\$7,954/acre	\$0.00/acre	\$7,954/acre	\$7,954/acre	
Estimated Revenue:					\$1,036,040

CFD 97-3 was formed for the purpose of acquiring and financing public facilities improvements, such as portions of La Media Road and East Palomar Street, in Otay Ranch McMillin SPA One.

Fiscal Year 2015/2016 administrative costs for CFD 97-3 are set at or less than \$75,000 (as given in the bond indenture), and scheduled debt service on the bonds to be paid from the Fiscal Year 2015/2016 levy is \$818,131.

Community Facilities District No. 99-1

(Otay Ranch SPA I -Bond Issue)

		FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
Land Use Category	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate		
Zone A (Village 1):						
Residential	\$0.28/sf	\$0.22/sf	\$0.28/sf	\$0.28/sf		
Commercial	\$1,600/acre	\$1,259.60/acre	\$1,600/acre	\$1,600/acre		
Community Purpose Facility	\$400/acre	\$0.00/acre	\$400/acre	\$400/acre		
Estimated Revenue Special Tax Area A:						See Entire District Below
Zone B (Village 5):						
Residential	\$400/DU+\$0.29/sf	\$319.90/DU+\$0.23/sf	\$400/DU+\$0.29/sf	\$400/DU+\$0.29/sf		
Commercial	\$3,717/acre	\$0.00/acre	\$3,717/acre	\$3,717/acre		
Community Purpose Facility	\$929/acre	\$0.00/acre	\$929/acre	\$929/acre		
Estimated Revenue Special Tax Area B:						See Entire District Below
Zone C (Village 1 West):						
Residential	\$400/DU+0.44/sf	\$314.90/DU+0.35/sf	\$400/DU+0.44/sf	\$400/DU+0.44/sf		
Commercial	\$4,266/acre	\$0.00/acre	\$4,266/acre	\$4,266/acre		
Community Purpose Facility	\$1,066/acre	\$0.00/acre	\$1,066/acre	\$1,066/acre		
Estimated Revenue Special Tax Area C:						See Entire District Below
Entire District						
Undeveloped	\$8,864/acre	\$0.00/acre	\$8,864/acre	\$8,864/acre		
Property Owner Association Property	\$8,864/acre	\$0.00/acre	\$8,864/acre	\$8,864/acre		
Estimated Revenue Entire District:						\$3,691,409

CFD 99-1 finances public improvements in a portion of Otay Ranch Village 1, Village 5 and Village 1 West. For CFD 99-1, administrative costs of \$75,000 (as given in the bond indenture) and scheduled debt service on the bonds of \$2,925,814 are anticipated in Fiscal Year 2015/2016.

EXHIBIT O

Community Facilities District No. 2000-1

(Sunbow II Villages 5 through 10 - Bond Issue)

FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016	
Land Use Category	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Residential	\$0.4400/sf	\$0.3539/sf	\$0.4400/sf	\$0.4400/sf	
Undeveloped	\$7,851/acre	\$0.00/acre	\$7,851/acre	\$7,851/acre	
Property Owner Association Property	\$7,851/acre	\$0.00/acre	\$7,851/acre	\$7,851/acre	
Estimated Revenue:					\$668,748

CFD 2000-1 finances various public facilities serving the Sunbow II development along Telegraph Canyon Road, Medical Center Road and East Palomar Street.

For CFD 2000-1, administrative costs for Fiscal Year 2015/2016 are projected to be \$35,000 (as given in the bond indenture) and scheduled debt service on the bonds is \$503,489.

Community Facilities District No. 2001-1
(San Miguel Ranch - Bond Issue)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Improvement Area A:					
Residential	\$475/DU+0.34/sf	\$411.98/DU+0.29/sf	\$475/DU+0.34/sf	\$475/DU+0.34/sf	
Commercial	\$5,091/acre	\$0.00/acre	\$5,091/acre	\$5,091/acre	
Undeveloped	\$10,376/acre	\$0.00/acre	\$10,376/acre	\$10,376/acre	
Estimated Revenue Improvement Area A:					See Entire District Below
Improvement Area B:					
Residential	\$475/DU+0.82/sf	\$17.27/DU+0.04/sf	\$475/DU+0.82/sf	\$475/DU+0.82/sf	
Commercial	\$4,000/acre	\$0.00/acre	\$4,000/acre	\$4,000/acre	
Undeveloped (Zone 1)	\$10,444/acre	\$0.00/acre	\$10,444/acre	\$10,444/acre	
Undeveloped (Zone 2)	\$4,444/acre	\$0.00/acre	\$4,444/acre	\$4,444/acre	
Estimated Revenue Improvement Area B:					See Entire District Below
Estimated Revenue Entire District:					\$2,312,186

CFD 2001-1 is divided by SR-125 into two separate improvement areas, Improvement Area A (east of SR-125) and Improvement Area B (west of SR-125) and finances various public facilities serving the San Miguel Ranch development such as Mount Miguel Road (East/West), Proctor Valley Road (East/West), Calle La Marina, Paseo Vera Cruz, and Calle La Quinta.

For CFD 2001-1 Improvement Area A, administrative costs for Fiscal Year 2015/2016 are projected to be \$75,000 (as given in bond indenture) and scheduled debt service on the Improvement Area A bonds is \$994,759.

For CFD 2001-1 Improvement Area B, administrative costs for Fiscal Year 2015/2016 are projected to be \$75,000 (as given in the bond indenture) and scheduled debt service on the Improvement Area A bonds is \$828,880.

Community Facilities District No. 2001-2

(McMillin Otay Ranch, Village 6 - Bond Issue)

FY 2014/2015 Special Tax Rates			FY 2015/2016 Special Tax Rates		FY 2015/2016
Land Use Category	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Residential	\$440/DU+0.34/sf	\$336.75/DU+0.26/sf	\$440/DU+0.34/sf	\$440/DU+0.34/sf	
Non-residential	\$11,365/acre	\$0.00/acre	\$11,365/acre	\$11,365/acre	
Undeveloped	\$11,365/acre	\$0.00/acre	\$11,365/acre	\$11,365/acre	
Estimated Revenue:					\$893,020

CFD 2001-2 is located within Otay Ranch Village 6 and finances the backbone streets and associated improvements (i.e. grading, sewer, streets, landscaping, utilities, etc.), public facilities improvements and interim transportation facilities. The main facilities include Olympic Parkway, La Media Road, Birch parkway, La Media Bridge, and a Neighborhood Park.

For CFD 2001-2, administration costs for Fiscal year 2015/16 are projected to be \$75,000 (as given in the bond indenture) and scheduled debt service on the bonds is \$601,725.

Community Facilities District No. 06-I
(Otay Ranch Open Space Maintenance District)

FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates			FY 2015/2016
Land Use Category	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	Estimated Revenue
Improvement Area A (Zone 1 - Vistas):					
Residential	\$0.5800/sf	\$0.3356/sf	\$0.5800/sf	\$0.5800/sf	
Commercial	\$6,000/acre	\$0.00/acre	\$6,000/acre	\$6,000/acre	
Hotel Property	\$6,000/acre	\$0.00/acre	\$6,000/acre	\$6,000/acre	
Undeveloped	\$11,037/acre	\$0.00/acre	\$11,037/acre	\$11,037/acre	
Improvement Area A (Zone 2 - Woods):					
Residential	\$0.6700/sf	\$0.3877/sf	\$0.6700/sf	\$0.6700/sf	
Commercial	\$6,000/acre	\$0.00/acre	\$6,000/acre	\$6,000/acre	
Undeveloped	\$8,332/acre	\$0.00/acre	\$8,332/acre	\$8,332/acre	
Estimated Revenue Improvement Area A (Zones 1 and 2):					\$3,848,503
Improvement Area B (Zone 3 - Land Swap):					
Residential	\$0.7400/sf	\$0.4508/sf	\$0.7400/sf	\$0.7400/sf	
Commercial	\$6,000/acre	\$0.00/acre	\$6,000/acre	\$6,000/acre	
Undeveloped	\$20,563/acre	\$0.00/acre	\$20,563/acre	\$20,563/acre	
Improvement Area B (Zone 4 - Land Swap):					
Residential	\$0.7400/sf	\$0.0000/sf	\$0.7400/sf	\$0.7400/sf	
Commercial	\$6,000/acre	\$3,655.28/acre	\$6,000/acre	\$6,000/acre	
Undeveloped	\$6,667/acre	\$0.00/acre	\$6,667/acre	\$6,667/acre	
Estimated Revenue Improvement Area B (Zones 3 and 4):					\$838,195

CFD 06-1 finances the acquisition or construction of certain public facilities (i.e. grading, landscaping, streets, utilities, drainage, sewer, etc.) serving the EastLake - Woods, Vistas, and Land Swap project, as well as selected "Traffic Enhancement" facilities within the greater eastern territories of Chula Vista.

The administration costs of the District for Fiscal Year 2015/2016 are projected to be \$75,000 (as given the bond indenture) for each improvement area and scheduled debt service on the bonds is \$2,351,988.

Community Facilities District No. 07-1*(Otay Ranch Village 11 - Bond Issue)*

Land Use Category	Density	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
		Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Residential	0 to 8	\$1,675/DU	\$1,511.58/DU	\$1,675/DU	\$1,675/DU	
Residential	>8 to 20	\$1,340/DU	\$1,209.26/DU	\$1,340/DU	\$1,340/DU	
Residential	>20	\$1,005/DU	\$906.94/DU	\$1,005/DU	\$1,005/DU	
Non-Residential	N/A	\$6,000/acre	\$5,414.65/acre	\$6,000/acre	\$6,000/acre	
Zone A - Approved Property		\$13,955/acre	\$0.00/acre	\$13,955/acre	\$13,955/acre	
Zone B - Approved Property		\$24,218/acre	\$0.00/acre	\$24,218/acre	\$24,218/acre	
Zone A - Undeveloped Property		\$13,955/acre	\$0.00/acre	\$13,955/acre	\$13,955/acre	
Zone B - Undeveloped Property		\$24,218/acre	\$0.00/acre	\$24,218/acre	\$24,218/acre	
Zone A - Provisional Property		\$13,955/acre	\$0.00/acre	\$13,955/acre	\$13,955/acre	
Zone B - Provisional Undeveloped		\$24,218/acre	\$0.00/acre	\$24,218/acre	\$24,218/acre	
Estimated Revenue :						2,979,831

CFD 07-1 finances the acquisition or construction of certain public facilities (i.e., grading, landscaping, streets, utilities, drainage, sewer, etc.) serving Brookfield Shea Otay project, as well as selected "Traffic Enhancement" facilities within the greater eastern territories of Chula Vista. The Brookfield Shea Otay project is bounded on the south and east by Hunte Parkway, and a curving arterial from south to northeast. Olympic Parkway forms the northern edge and to the west is the extension of Eastlake Parkway.

The administration costs for Fiscal Year 2015/2016 are projected to be \$75,000 (as given in the bond indenture) and scheduled debt service on the bonds is \$2,474,627.50.

Community Facilities District No. 08-I

(Otay Ranch Village Six - Bond Issue)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Residential	\$800/DU+0.35/sf	\$617.36/DU+0.27/sf	\$800/DU+0.35/sf	\$800/DU+0.35/sf	
Non-Residential	\$6,000/acre	\$0.00/acre	\$6,000/acre	\$6,000/acre	
Zone A - Undeveloped	\$16,858/acre	\$0.00/acre	\$16,858/acre	\$16,858/acre	
Zone B - Undeveloped	\$26,445/acre	\$0.00/acre	\$26,445/acre	\$26,445/acre	
Zone A - Provisional Undeveloped	\$16,858/acre	\$0.00/acre	\$16,858/acre	\$16,858/acre	
Zone B - Provisional Undeveloped	\$26,445/acre	\$0.00/acre	\$26,445/acre	\$26,445/acre	
Estimated Revenue:					

CFD 08-I finances the construction of backbone streets and associated improvements (i.e. grading, sewer, streets, landscaping, utilities, etc.), public facilities, DIF improvements and Traffic Enhancement Facilities within Otay Ranch Village Six. This district is divided into Zones A and B.

The administrative costs for Fiscal Year 2015/2016 are projected to be \$75,00 (as given in the bond indenture) and scheduled debt service on the bonds is \$1,334,113.

Community Facilities District No. 12-I
(McMillin Otay Ranch Village Seven - Bond Issue)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Residential	\$890/DU+0.79/sf	\$775.42/DU+0.69/sf	\$890/DU+0.79/sf	\$890/DU+0.79/sf	
Non-Residential	\$6,000/acre	\$0.00/acre	\$6,000/acre	\$6,000/acre	
Zone A - Undeveloped	\$24,383/acre	\$0.00/acre	\$24,383/acre	\$24,383/acre	
Zone B - Undeveloped	\$41,621/acre	\$0.00/acre	\$41,621/acre	\$41,621/acre	
Zone A - Contingent Taxable	\$24,383/acre	\$0.00/acre	\$24,383/acre	\$24,383/acre	
Zone B - Contingent Taxable	\$41,621/acre	\$0.00/acre	\$41,621/acre	\$41,621/acre	
Estimated Revenue:					

CFD 12-I finances the construction of backbone streets and associated improvements (i.e., grading, sewer, streets, landscaping, utilities, etc.), public facilities, and DIF improvements within McMillin's portion of Otay Ranch Village Seven. This district is divided into Zone A and Zone B.

The administrative costs for Fiscal Year 2015/16 are projected to be \$75,000 (as given in the bond indenture) and scheduled debt service on the bonds is \$1,007,318.

Community Facilities District No. 13-I
(Otay Ranch Village Seven-Bond Issue)

Land Use Category	FY 2014/2015 Special Tax Rates		FY 2015/2016 Special Tax Rates		FY 2015/2016 Estimated Revenue
	Maximum Rate	Actual Rate	Maximum Rate	Projected Rate	
Residential	\$2,750/DU+0.45/sf	\$2,651.97/DU+0.43/sf	\$2,750/DU+0.45/sf	\$2,750/DU+0.45/sf	
Non-Residential	\$6,000/acre	\$0.00/acre	\$6,000/acre	\$6,000/acre	
Zone A - Undeveloped	\$59,505/acre	\$0.00/acre	\$59,505/acre	\$59,505/acre	
Zone B - Undeveloped	\$37,818/acre	\$0.00/acre	\$37,818/acre	\$37,818/acre	
Zone A - Contingent Taxable	\$59,505/acre	\$0.00/acre	\$59,505/acre	\$59,505/acre	
Zone B - Contingent Taxable	\$37,818/acre	\$0.00/acre	\$37,818/acre	\$37,818/acre	
Estimated Revenue:					\$825,589

CFD 13-I finances the construction of backbone streets and associated improvements (i.e., grading, sewer, streets, landscaping, utilities, etc), public facilities, and DIF improvements within Otay Ranch Village Seven. This district is divided into Zone A and Zone B.

The administrative costs for Fiscal Year 2015/2016 are projected to be \$75,000 (as given in the bond indenture) and scheduled debt service on the bonds is \$688,548.